

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

11 July 2025

Issue Number 250202 Tender Type Reopening Tender Date 15 July 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 5 Billion Interest Type Fixed 1.52% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 28 May Original Tenor Two Years 28 May 2027 Maturity Date Issue and Settlement Date 16 July 2025 Dated Date(Value Date) 28 May 2025 Listing Date 18 July 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.

CDB's bond yield curve available at http://www.cdb.com.cn.



CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

11 July 2025

Issue Number 250208 Tender Type Reopening Tender Date 15 July 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 11 Billion Interest Type Fixed 1.54% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 13 June Original Tenor Five Years Maturity Date 13 June 2030 Issue and Settlement Date 16 July 2025 13 June 2025 Dated Date(Value Date) Listing Date 18 July 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.

CDB's bond yield curve available at http://www.cdb.com.cn.



CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

11 July 2025

Issue Number 250215 Tender Type Reopening Tender Date 15 July 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 20 Billion Interest Type Fixed Coupon Rate 1.65% **Interest Payment Frequency** Annually **Interest Payment Date** 18 June Original Tenor Ten Years Maturity Date 18 June 2035 Issue and Settlement Date 16 July 2025 18 June 2025 Dated Date(Value Date) Listing Date 18 July 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.

CDB's bond yield curve available at http://www.cdb.com.cn.